**INTEREST RATES MARKET NOTICE**

**Date: 25 August 2020**

**Subject:** Tap Issue

***(TRANSNET SOC LIMITED –“TN27”)***

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED,** with effect from 25 August 2020 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **13 September 2007**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R62**,**000,000.00

**Total Amount Following Tap Issue** R 7,354,000,000.00

**Bond Code** TN27

**Nominal Issued** R 62,000,000.00

**Issue Price** 97.70658%

**Coupon** 8.9%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 14 November 2027

**Books Close date** 4 May, 4 November

**Interest Date(s)** 14 May, 14 November

**Last Day to Register** By 17h00 on3 May, 3 November

**Issue Date** 25 August 2020

**Date Convention** Following

**Interest Commencement Date** 14 November 2007

**First Interest Date** 14 May 2008

**ISIN No.** ZAG000046681

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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